

---

# PUBLIC DEBT NEWS

---

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.  
December 18, 2008

CONTACT: Office of Financing  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$28,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828JW1
Auction Date	December 23, 2008
Original Issue Date	December 31, 2008
Issue Date	December 31, 2008
Maturity Date	December 31, 2013
Dated Date	December 31, 2008
Series	T-2013
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	June 30 and December 31
Accrued Interest from 12/31/2008 to 12/31/2008	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820SU2
Additional TINT(s) Due Date(s) and CUSIP Number(s)	December 31, 2013 912834AM0
Maximum Award	\$9,800,000,000
Maximum Recognized Bid at a Single Yield	\$9,800,000,000
NLP Reporting Threshold	\$9,800,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$21,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$20,000,000,000
Maturing Date	December 31, 2008
SOMA Holdings Maturing	\$4,817,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

---

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.